

SAFEGUARD SCIENTIFICS INC

FORM 8-K (Current report filing)

Filed 07/23/04 for the Period Ending 07/22/04

Address	435 DEVON PARK DR BLDG 800 WAYNE, PA 19087
Telephone	6102930600
CIK	0000086115
Symbol	SFE
SIC Code	6799 - Investors, Not Elsewhere Classified
Industry	Misc. Financial Services
Sector	Financial
Fiscal Year	12/31

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report(Date of earliest event reported): July 22, 2004

SAFEGUARD SCIENTIFICS, INC.

(Exact Name of Registrant as Specified in Charter)

PENNSYLVANIA

1-5620

23-1609753

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

800 The Safeguard Building, 435 Devon Park Drive, Wayne, PA

19087-1945

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (610) 293-0600

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

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PRESS RELEASE OF SAFEGUARD SCIENTIFICS, INC.

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ITEM 5. Other Events.

On July 22, 2004, Safeguard Scientifics, Inc. issued a press release announcing that on July 22, 2004 at noon Eastern Time, the shelf registration statement on Form S-3 (File No. 333-114794), which was initially filed with the Securities and Exchange Commission on April 23, 2004, and was amended by a filing on Form S-3/A on July 16, 2004, was declared effective by the Securities and Exchange Commission. The press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

ITEM 7. Financial Statements and Exhibits

(a) Financial Statements of Businesses Acquired.

None.

(b) Pro Forma Financial Information.

None.

(c) Exhibits

99.1 Press Release of Safeguard Scientifics, Inc. dated July 22, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Safeguard Scientifics, Inc.

Dated: July 22, 2004

By: CHRISTOPHER J. DAVIS
Christopher J. Davis
Executive Vice President and Chief
Administrative & Financial Officer

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99.1 Press Release of Safeguard Scientifics, Inc. dated July 22, 2004.



CONTACT:

Janine Dusossoit
Vice President, Investor Relations
Safeguard Scientifics, Inc.
610-293-0600

SAFEGUARD SHELF REGISTRATION DECLARED EFFECTIVE

WAYNE, PA — July 22, 2004 — Safeguard Scientifics, Inc. (NYSE: SFE), a leader in developing companies primarily in information technology and healthcare life sciences, today announced that on July 22, 2004 at noon Eastern Time, the shelf registration statement on Form S-3 (File No. 333-114794), which was initially filed with the Securities and Exchange Commission on April 23, 2004, and was amended by a filing on Form S-3/A on July 16, 2004, was declared effective by the Securities and Exchange Commission.

The registration statement was filed pursuant to the terms of a registration rights agreement entered into in February 2004 in connection with a private placement to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended. It relates to the resale by selling securityholders of Safeguard's 2.625% convertible senior debentures due 2024 and the common stock issuable upon conversion of the debentures. Safeguard will not receive any proceeds from the resale by the selling securityholders of the debentures or the shares of common stock issuable upon conversion of the debentures.

This press release does not constitute an offer to sell or a solicitation of an offer to buy securities, nor will there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. The registration statement and prospectus are available on the SEC's web site at www.sec.gov as well as through Safeguard's web site at www.safeguard.com/investors/sec.asp.

About Safeguard

Safeguard Scientifics, Inc. (NYSE: SFE) is a company that seeks to create long-term value by taking controlling interests primarily in information technology and healthcare life sciences companies and developing them through superior operations and management support. Safeguard's existing strategic companies focus on the following vertical markets: financial services, healthcare and pharmaceutical, manufacturing, retail and distribution, and telecommunications. For more information about Safeguard, visit www.safeguard.com.

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