

NATIONAL FUEL GAS CO

FORM 35-CERT

(Certificate by Public Utility Company)

Filed 05/15/95

Address	6363 MAIN STREET WILLIAMSVILLE, NY 14221-5887
Telephone	716-857-7000
CIK	0000070145
Symbol	NFG
SIC Code	4924 - Natural Gas Distribution
Industry	Natural Gas Utilities
Sector	Utilities
Fiscal Year	09/30

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UNITED STATES OF AMERICA

Before the

SECURITIES AND EXCHANGE COMMISSION

In the Matter of

NATIONAL FUEL GAS COMPANY
 NATIONAL FUEL GAS DISTRIBUTION CORPORATION
 NATIONAL FUEL GAS SUPPLY CORPORATION
 SENECA RESOURCES CORPORATION
 UTILITY CONSTRUCTORS, INC.
 HIGHLAND LAND & MINERALS, INC.
 LEIDY HUB, INC.
 DATA-TRACK ACCOUNT SERVICES, INC.
 NATIONAL FUEL RESOURCES, INC.

FIFTH
 CERTIFICATE
 PURSUANT TO
 RULE 24

File No. 70-8297
 (Public Utility Holding Company Act of 1935)

THIS IS TO CERTIFY, pursuant to Rule 24, that certain transactions proposed by National Fuel Gas Company ("National") and its subsidiaries, National Fuel Gas Distribution Corporation ("Distribution Corporation"), National Fuel Gas Supply Corporation ("Supply Corporation"), Seneca Resources Corporation ("Seneca"), Utility Constructors, Inc. ("UCI"), Highland Land & Minerals, Inc. ("Highland"), Leidy Hub, Inc. ("Leidy"), Data-Track Account Services, Inc. ("Data-Track") and National Fuel Resources, Inc. ("NFR") in Form U-1, Application-Declaration, File No. 70-8297, as amended, have been carried out in accordance with the terms and conditions, and for the purposes as represented by said Application-Declaration, and the Order of the Securities and Exchange Commission ("Commission") (HCAR No. 35-25964 dated December 29, 1993) with respect thereto. Note that, on July 1, 1994, Penn-York Energy Corporation ("Penn-York") merged with Supply Corporation, with Supply Corporation as the surviving entity (see File No. 70-8135, HCAR No. 35-25811). Because of certain FERC ratemaking considerations, Supply Corporation found it necessary to separately account for Penn-York associated borrowings until the FERC approved of Supply Corporation's tariff rates that effected the combination of the Supply Corporation and Penn-York assets.

During the quarter ended March 31, 1995 the following borrowing transactions occurred:

1. Sales and resales of commercial paper for the quarter are shown on the attached certificates of Merrill Lynch Money Markets, Inc. and Chase Securities, Inc.

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2. National increased its outstanding borrowings by issuing and selling short-term notes in the following amounts to Chase Manhattan Bank, N.A., or other banks or financial institutions as listed in the Application-Declaration on the dates and at the rates indicated below. The proceeds from the sales of these notes were either used by National for its own corporate purposes or transferred by National to the System Money Pool to be utilized by National's subsidiaries. This schedule also reflects renewals at different rates.

DATE	AMOUNT	RATE
1/3/95	\$10,300,000	6.00%
1/4/95	5,600,000	6.05
1/5/95	10,900,000	5.85
1/5/95	4,900,000	5.85
1/6/95	4,900,000	5.73
1/6/95	6,900,000	5.75
1/9/95	4,900,000	5.67
1/9/95	3,700,000	5.68
1/10/95	8,400,000	5.61
1/11/95	3,800,000	5.55
1/12/95	17,100,000	6.14
1/13/95	11,600,000	6.10
1/17/95	9,400,000	5.80
1/17/95	10,000,000	5.88
1/18/95	5,100,000	5.80
1/19/95	10,100,000	5.58
1/20/95	14,100,000	6.07
1/23/95	13,200,000	5.55
1/24/95	11,800,000	6.27
1/25/95	10,000,000	6.27
1/25/95	10,000,000	5.57
1/26/95	6,800,000	5.62
1/27/95	13,700,000	6.0375

1/30/95	9,200,000	5.95
1/31/95	14,700,000	6.15
2/1/95	9,400,000	6.08
2/2/95	7,600,000	6.08
2/3/95	13,500,000	6.02
2/3/95	1,300,000	6.04
2/6/95	13,500,000	6.08
2/6/95	200,000	6.10
2/7/95	8,800,000	6.08
2/8/95	7,600,000	6.03
2/9/95	4,000,000	6.03
2/21/95	6,900,000	6.10
2/22/95	700,000	6.04
2/27/95	3,000,000	6.10
2/27/95	12,100,000	6.08
PAGE 3 OF 9		
2/27/95	12,000,000	6.16
2/27/95	10,000,000	6.27
2/28/95	15,000,000	6.22
3/1/95	8,700,000	6.15
3/2/95	16,400,000	6.02
3/3/95	12,800,000	6.02
3/6/95	15,000,000	6.03
3/6/95	5,400,000	6.04
3/7/95	15,700,000	6.04
3/8/95	9,200,000	5.98
3/13/95	12,400,000	6.05
3/13/95	10,000,000	6.19
3/14/95	5,000,000	6.05
3/15/95	10,000,000	6.18
3/15/95	13,500,000	6.22
3/16/95	10,000,000	6.01
3/17/95	5,000,000	6.04
3/17/95	12,600,000	6.01
3/20/95	10,000,000	6.15
3/20/95	5,500,000	6.07
3/21/95	6,700,000	6.08
3/22/95	13,700,000	6.08
3/23/95	10,200,000	6.08
3/24/95	4,600,000	6.08
3/27/95	12,000,000	6.25
3/27/95	9,700,000	6.15
3/28/95	6,600,000	6.28
3/29/95	14,200,000	6.29
3/30/95	8,700,000	6.29
3/31/95	10,000,000	6.20
3/31/95	8,700,000	6.54

3. Supply Corporation (non-Penn-York) transferred the following amounts to the System Money Pool on the dates and at the rates indicated below. These amounts were either used to decrease outstanding System borrowings and/or commercial paper or utilized by National's other subsidiaries.

DATE	AMOUNT	RATE
1/3/95	\$ 800,000	6.05%
1/4/95	5,900,000	5.90
1/9/95	11,000,000	5.81
1/25/95	1,100,000	5.90
1/26/95	300,000	5.90
1/27/95	1,900,000	6.00
1/30/95	600,000	5.93
1/30/95	14,700,000	5.93
2/3/95	400,000	6.10
2/9/95	9,000,000	5.95
2/9/95	5,900,000	5.95
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2/21/95	200,000	6.05
2/27/95	7,300,000	6.05
3/1/95	1,000,000	6.05
3/2/95	14,500,000	6.05
3/13/95	11,300,000	6.09
3/27/95	10,100,000	6.04
3/30/95	200,000	6.10

4. Supply Corporation (non-Penn-York) borrowed the following amounts from the System Money Pool on the dates and at the rates indicated below.

None.

Supply Corporation (Penn-York related) borrowed the following amounts from the System Money Pool on the dates and at the rates indicated below.

DATE	AMOUNT	RATE
1/6/95	100,000	6.007%
1/12/95	100,000	6.064
1/25/95	\$1,400,000	6.051
1/30/95	400,000	6.069
1/31/95	300,000	6.083
2/3/95	100,000	6.077
2/9/95	300,000	6.082
2/24/95	1,200,000	6.092
2/28/95	100,000	6.122
3/2/95	100,000	6.109
3/16/95	100,000	6.144
3/24/95	100,000	6.148
3/27/95	1,300,000	6.141
3/28/95	100,000	6.179
3/30/95	300,000	6.150
3/31/95	100,000	6.174

5. Distribution Corporation transferred the following amounts to the System Money Pool on the dates and at the rates indicated below. These amounts were either used to decrease outstanding System borrowings and/or commercial paper or utilized by National's other subsidiaries.

None.

6. Distribution Corporation borrowed the following amounts from the System Money Pool on the dates and at the

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rates indicated below:

DATE	AMOUNT	RATE
1/13/95	6,000,000	6.066%
1/17/95	8,100,000	6.032
1/20/95	5,200,000	6.056
1/23/95	100,000	6.016
1/25/95	18,900,000	6.051
1/31/95	2,000,000	6.083
2/9/95	\$ 2,100,000	6.082
2/21/95	1,300,000	6.091
2/27/95	32,000,000	6.105
3/15/95	12,000,000	6.162
3/20/95	1,000,000	6.152
3/21/95	1,000,000	6.153
3/27/95	23,900,000	6.141
3/31/95	4,500,000	6.174

7. National transferred the following amounts to the System Money Pool on the dates and at the rates indicated below. These amounts were either used to decrease outstanding System borrowings and/or commercial paper or utilized by National's other subsidiaries.

DATE	AMOUNT	RATE
1/4/95	\$3,400,000	5.90%
1/6/95	700,000	5.82
1/20/95	2,900,000	5.89
2/1/95	200,000	6.10
2/3/95	3,000,000	6.10
2/6/95	700,000	6.07
2/16/95	1,900,000	6.09
2/21/95	4,700,000	6.05
2/27/95	3,700,000	6.05
3/2/95	600,000	6.05
3/13/95	4,000,000	6.09
3/30/95	1,000,000	6.10

8. Seneca transferred the following amounts to the System Money Pool on the dates and at the rates indicated below. These amounts were either used to decrease outstanding System borrowings and/or commercial paper or utilized by National's other subsidiaries.

None.

9. Seneca borrowed the following amounts from the System

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Money Pool on the dates and at the rates indicated below:

DATE	AMOUNT	RATE
1/10/95	\$ 100,000	5.986%
1/12/95	100,000	6.064
1/13/95	200,000	6.066
1/17/95	400,000	6.032
1/19/95	500,000	6.034
1/24/95	600,000	6.066
1/25/95	200,000	6.051
1/28/95	100,000	6.068
1/31/95	100,000	6.083
2/1/95	400,000	6.084
2/3/95	200,000	6.077
2/6/95	1,000,000	6.083
2/8/95	600,000	6.078
2/9/95	100,000	6.082
2/13/95	100,000	6.087
2/14/95	100,000	6.087
2/15/95	100,000	6.087
2/17/95	1,000,000	6.087
2/23/95	200,000	6.091
2/24/95	100,000	6.092
2/27/95	1,300,000	6.105
2/28/95	200,000	6.122
3/2/95	900,000	6.109
3/3/95	100,000	6.111
3/14/95	500,000	6.143
3/17/95	200,000	6.141
3/22/95	100,000	6.139
3/31/95	1,000,000	6.174

In accordance with the terms of the Application- Declaration (Item 5) and the Order of the Commission in this proceeding dated December 29, 1993 (HCAR No. 35-25964), attached as Exhibit A is a copy of Seneca's Income Statement for the Six and Twelve Months Ended March 31, 1995 and attached as Exhibit B is a copy of Seneca's Balance Sheet at March 31, 1995.

10. UCI transferred the following amounts to the System Money Pool on the dates and at the rates indicated below. These amounts were either used to decrease outstanding System borrowings and/or commercial paper or utilized by National's other subsidiaries.

None.

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11. UCI borrowed the following amounts from the System Money Pool on the dates and at the rates indicated below:

None.

12. Highland transferred the following amounts to the System Money Pool on the dates and at the rates indicated below. These amounts were either used to decrease outstanding System borrowings and/or commercial paper or utilized by National's other subsidiaries.

DATE	AMOUNT	RATE
1/4/95	\$ 200,000	5.90%
1/5/95	600,000	5.85
1/5/95	200,000	5.72
1/19/95	1,100,000	5.80
1/31/95	400,000	6.03
2/3/95	800,000	6.10
2/13/95	200,000	6.04
2/21/95	1,100,000	6.05
2/28/95	200,000	6.04
3/2/95	400,000	6.05
3/7/95	800,000	6.07
3/16/95	200,000	6.07
3/24/95	1,100,000	6.05
3/31/95	200,000	6.12

13. Highland borrowed the following amounts from the System Money Pool on the dates and at the rates indicated below:

None.

14. Leidy transferred the following amounts to the System Money Pool on the dates and at the rates indicated below. These amounts were either used to decrease outstanding System borrowings and/or commercial paper or utilized by National's other subsidiaries.

None.

15. Leidy borrowed the following amounts from the System Money Pool on the dates and at the rates indicated below:

None.

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16. Data-Track transferred the following amounts to the System Money Pool on the dates and at the rates indicated below. These amounts were either used to decrease outstanding System borrowings and/or commercial paper or utilized by National's other subsidiaries.

DATE	AMOUNT	RATE
1/5/95	\$400,000	5.85%
2/3/95	400,000	6.10
3/7/95	400,000	6.07

17. Data-Track borrowed the following amounts from the System Money Pool on the dates and at the rates indicated below:

None.

18. NFR transferred the following amounts to the System Money Pool on the dates and at the rates indicated below. These amounts were either used to decrease outstanding System borrowings and/or commercial paper or utilized by National's other subsidiaries.

DATE	AMOUNT	RATE
1/4/95	\$ 300,000	5.90%
1/5/95	300,000	5.85
1/9/95	300,000	5.81
1/11/95	300,000	5.80
1/13/95	200,000	5.72
1/17/95	400,000	5.72
1/19/95	1,300,000	5.80
1/23/95	100,000	5.87
1/31/95	200,000	6.03
2/1/95	600,000	6.10
2/3/95	500,000	6.10
2/3/95	500,000	6.07
2/6/95	1,000,000	6.03
2/8/95	200,000	5.95
2/10/95	300,000	6.05
2/16/95	900,000	6.09
2/21/95	200,000	6.05
2/23/95	100,000	6.05
3/1/95	200,000	6.05
3/2/95	600,000	6.05
3/3/95	300,000	6.05
3/6/95	300,000	6.06
3/8/95	500,000	6.08
3/13/95	500,000	6.09
3/15/95	500,000	6.07
PAGE 9 OF 9		
3/16/95	300,000	6.07
3/17/95	300,000	6.06
3/20/95	900,000	6.05
3/23/95	100,000	6.05
3/30/95	700,000	6.10

19. NFR borrowed the following amounts from the System Money Pool on the dates and at the rates indicated below:

None.

Dated: May 15, 1995

NATIONAL FUEL GAS COMPANY

*By: /s/ Gerald T. Wehrlin
Gerald T. Wehrlin
Controller*

\\JES\MONYPOOL\R24-5-95.WP

U.S. Debt Origination

Debt and Equity Markets Group

World Financial Center
North Tower
New York, New York 10281-1311
212 449 1000

MERRILL LYNCH

April 6, 1995

Ms. Donna Cambas
National Fuel Gas Company
10 Lafayette Square - Room 1100
New York, NY 14203

Dear Donna:

This is to advise you that in connection with the distribution of commercial paper of National Fuel Gas Company from January 1, 1995 to March 31, 1995 no sales or resales were made by Merrill Lynch Money Markets Inc. for National Fuel Gas Company's commercial paper program. A summary of all trade activity for the quarter is attached, which reflects no sales or resales took place for the period indicated.

Sincerely,

/s/ E. Stewart Johnson

E. Stewart Johnson

Enclosure
ESJ:gkr

PROGRAM ISSUANCE TRADE DETAIL - CP

01/01/95 - 03/31/95

Pgm Fx/F1 Trade Dt Sett Dt MTY DTM PAR Rate Proceeds

TOTALS

Number of Trans:	0	
Total Par		0
Total Proceeds		0

Dollar Weighted Averages

Days to Mty: NaN
Rate: NaN

Programs:
N1 NATIONAL FUEL GAS CO.

Chase Securities, Inc.
One Chase Manhattan Plaza
New York, New York 10081

CHASE

April 11, 1995

Ms. Donna Cambas
National Fuel Gas Company
10 Lafayette Square - Room 1500
Buffalo, New York 14203

Dear Ms. Cambas:

This is to advise you that in connection with the distribution of commercial paper for the National Fuel Gas Company from January 2, 1995 to March 31, 1995 all sales and resales on your behalf by Chase Securities, Inc. were made only to those customers included in the Confidential List retained by the corporation of National Fuel Gas Company's commercial paper program. The issuance of National Fuel Gas Company commercial paper and sales thereof were made in accordance with the provisions of that program. A summary of all trade activity for the quarter is attached.

Sincerely,

/s/ Anton J. Schubert

Anton J. Schubert
Vice President

Chase Securities, Inc.
One Chase Manhattan Plaza
New York, New York 10081

CHASE April 11, 1995

NATIONAL FUEL GAS COMPANY

First Quarter Performance Report

PAR AMOUNT	ISSUE DATE	MATURITY DATE	RATE	YIELD	TERM	TYPE
10,000,000	01/12/95	03/13/95	6.125	6.1882	60 Days	Discounted
10,000,000	03/24/95	04/26/95	6.12	6.1546	33 Days	Discounted
10,000,000	03/27/95	04/26/95	6.15	6.1817	30 Days	Discounted

/s/ Anton J. Schubert
Anton J. Schubert, Vice President

SEC FILE NO. 70-8297
RULE 24 - FIFTH CERTIFICATE
EXHIBIT A
SENECA RESOURCES CORPORATION

TOTAL COMPANY

INCOME STATEMENT

(INCLUDES 1986 FULL COST POOL ADJUSTMENT)

(Unaudited)

	Six Months Ended MARCH 1995	Twelve Months Ended MARCH 1995
Operating Revenues	\$30,299,542	\$69,595,177
	-----	-----
Operating Expenses:		
Purchased Gas Sold	611,034	1,149,441
Operation and Maintenance	9,786,502	20,529,743
Depletion, Depreciation & Amort.	10,545,054	24,949,324
Property, Franchise & Other Taxes	550,547	1,734,628
	-----	-----
	21,493,137	48,363,136
	-----	-----
Operating Income	8,806,405	21,232,041
	-----	-----
Other Income	6,320	26,116
Other Interest	9,459	36,671
	-----	-----
	15,779	62,787
	-----	-----
Interest Expense	4,267,696	7,897,169
	-----	-----
Net Income Before Income Taxes	4,554,488	13,397,659
	-----	-----
Income Taxes:		
Federal	(3,760,672)	(6,379,179)
State	(119,780)	142,506
Deferred	5,376,893	8,900,414
	-----	-----
	1,496,441	2,663,741
	-----	-----
Net Income	\$3,058,047	\$10,733,918
	=====	=====

SEC FILE NO. 70-8297
RULE 24 - FIFTH CERTIFICATE
EXHIBIT B PAGE 1 OF 2

SENECA RESOURCES CORPORATION

BALANCE SHEET

AT MARCH 31, 1995
(Unaudited)

ASSETS	Total
- - - - -	- - - - -
Current Assets	
Cash	\$ 832,845
Accounts Receivable-	
Intercompany	1,274,424
Other	4,056,594
Allowance for Uncollectible Accounts	(123,449)
Notes Receivable-	
Associated Company	0
Other	85,000
Production Receivable	0
Materials and Supplies	1,548,994
Prepayments	(54,816)
	- - - - -
Total Current Assets	7,619,591
	- - - - -
Property, Plant and Equipment	510,175,809
	- - - - -
Less: Accumulated Depreciation, Depletion and Amortization	179,853,619
	- - - - -
Net Property, Plant and Equipment	330,322,190
	- - - - -
Other Assets	
Other Assets	815,668
Deferred Charges	798,750
Notes Receivable	36,300
	- - - - -
Total Other Assets	1,650,718
	- - - - -
Total Assets	\$339,592,499
	=====

EXHIBIT B PAGE 2 OF 2

SENECA RESOURCES CORPORATION

BALANCE SHEET

AT MARCH 31, 1995
(Unaudited)

LIABILITIES AND STOCKHOLDERS' EQUITY	Total
-----	-----
Current Liabilities:	
Accounts Payable-	
Intercompany	\$ 2,374,937
Other	5,628,021
Notes Payable-Intercompany	103,400,000
Accrued Liabilities	944,804
Federal Income Taxes	(5,311,711)
Other Accrued Taxes	60,904
Accrued Pension Contribution	348,455

Total Current Liabilities	107,445,410

Other Liabilities:	
Accumulated Deferred Income Taxes	70,076,264
Other Deferred Credits	2,523,161

Total Other Liabilities	72,599,426

Stockholders' Equity:	
Common Stock-\$5 Par Value	
Authorized-100,000 Shares; Issued and	
Outstanding-100,000 Shares	500,000
Paid in Capital	104,034,942
Earnings Reinvested in the Business	7,012,722

	111,547,664
Advances from Associated Companies	48,000,000
Long-Term Debt	0

Total Capitalization	159,547,664

Total Liabilities and Stockholders Equity	\$339,592,499
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End of Filing

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