

NATIONAL FUEL GAS CO

FORM 424B3

(Prospectus filed pursuant to Rule 424(b)(3))

Filed 07/08/99

Address	6363 MAIN STREET WILLIAMSVILLE, NY 14221-5887
Telephone	716-857-7000
CIK	0000070145
Symbol	NFG
SIC Code	4924 - Natural Gas Distribution
Industry	Natural Gas Utilities
Sector	Utilities
Fiscal Year	09/30

NATIONAL FUEL GAS CO

FORM 424B3

(Prospectus filed pursuant to Rule 424(b)(3))

Filed 7/8/1999

Address	6363 MAIN STREET WILLIAMSVILLE, New York 14221-5887
Telephone	716-857-7000
CIK	0000070145
Industry	Natural Gas Utilities
Sector	Utilities
Fiscal Year	09/30

PRICING SUPPLEMENT NO. 4, DATED JULY 7, 1999
(To Prospectus dated September 30, 1996
and Prospectus Supplement dated September 30, 1996)

NATIONAL FUEL GAS COMPANY

(Medium-Term Notes, Series D)

Trade Date: July 7, 1999

Principal Amount: \$100,000,000

Price to Public: 99.981%

Issue Date: July 12, 1999 (the Offered Notes
will bear interest from July 12, 1999)

Maturity Date: August 1, 2004

Interest Rate: 6.82%

Interest Payment Dates: February 1 and August 1, commencing
February 1, 2000

Proceeds to the Company: \$99,481,000

Redemption Terms: Non-redeemable

Repayable at the option of holder: Yes No x
 --- ---

Repayment Date: N/A

Repayment Price: N/A

Election Period: N/A

Other Terms: N/A

UNDERWRITING

Subject to the terms and conditions set forth in a Terms Agreement, dated July 7, 1999, between PaineWebber Incorporated (Purchaser) and the Company (Terms Agreement), the Purchaser has agreed to purchase from the Company, and the Company has agreed to sell to the Purchaser, as principal, \$100,000,000 principal amount of Offered Notes.

Under the terms and conditions of the Terms Agreement, the Company has agreed that from the date of this Pricing Supplement through the Issue Date set forth above, it will not offer for sale, issue or sell, or enter into any agreement to offer for sale, issue or sell, any securities of the Company having terms substantially similar to those of the Offered Notes.

In connection with the offering of the Offered Notes, the Purchaser may engage in transactions that stabilize, maintain or otherwise affect the price of the Offered Notes.

Specifically, the Purchaser may overalloc in connection with the offering of the Offered Notes, creating a short position. In addition, the Purchaser may bid for and purchase Offered Notes in the open market to cover short positions or to stabilize the price of the Offered Notes. Finally, the Purchaser may reclaim selling concessions allowed for distributing the Offered Notes in the offering of the Offered Notes, if the Purchaser repurchases previously distributed Offered Notes in covering transactions, stabilization transactions or otherwise. Any of these activities may stabilize or maintain the market price of the Offered Notes above independent market levels. The Purchaser is not required to engage in any of these activities, and may end any of them at any time.

End of Filing

Powered By **EDGAR**
Online

© 2005 | **EDGAR Online, Inc.**