GREIF INC

FORM S-4/A

(Securities Registration: Business Combination)

Filed 10/7/2002

Address 425 WINTER ROAD

DELAWARE, Ohio 43015

Telephone 740-549-6000

CIK 0000043920

Industry Containers & Packaging

Sector Basic Materials

Fiscal Year 10/31



SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Amendment No. 1

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FORM S-4

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

GREIF BROS. CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE 3412 31-4388903 (State or other jurisdiction of (Primary Standard Industrial (I.R.S. Employer incorporation or organization) Classification Code) Identification No.)

(continued on next page)

425 Winter Road
Delaware, Ohio 43015
(740) 549-6000
(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Gary R. Martz, Esq.
Senior Vice President,
General Counsel and Secretary
Greif Bros. Corporation
425 Winter Road
Delaware, Ohio 43015
(740) 549-6000
(Name, address, including zip code, and
telephone number, including area code, of
agent for service of process)

Copies to:
Joseph P. Boeckman, Esq.
Baker & Hostetler LLP
65 East State Street, Suite 2100
Columbus, Ohio 43215
Telephone: (614) 462-4737 Facsimile (614) 462-2616

Approximate date of commencement of proposed sale to the public: As soon as practicable after this registration statement becomes effective.

If the securities being registered on this form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box: []

If this Form is filed to register additional securities for an offering pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: []

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering: []

THE REGISTRANT HEREBY AMENDS THIS REGISTRATION STATEMENT ON SUCH DATE OR DATES AS MAY BE NECESSARY TO DELAY ITS EFFECTIVE DATE UNTIL THE REGISTRANT SHALL FILE A FURTHER AMENDMENT WHICH SPECIFICALLY STATES THAT THIS REGISTRATION STATEMENT SHALL THEREAFTER BECOME EFFECTIVE IN ACCORDANCE WITH SECTION 8(A) OF THE SECURITIES ACT OF 1933 OR UNTIL THE REGISTRATION STATEMENT SHALL BECOME EFFECTIVE ON SUCH DATE AS THE SECURITIES AND EXCHANGE COMMISSION, ACTING PURSUANT TO SAID SECTION 8(A), MAY DETERMINE.

ADDITIONAL REGISTRANTS

DELAWARE (State or other jurisdiction of incorporation or organization)	AMERICAN FLANGE & MANUFACTURING CO., INC. (Exact name of registrant as specified in its charter) 3412 (Primary Standard Industrial Classification Code)	13-0431355 (I.R.S. Employer Identification No.)
DELAWARE (State or other jurisdiction of incorporation or organization)	BARZON CORPORATION (Exact name of registrant as specified in its charter) 3412 (Primary Standard Industrial Classification Code)	31-1669482 (I.R.S. Employer Identification No.)
OHIO (State or other jurisdiction of incorporation or organization)	GREAT LAKES CORRUGATED CORP. (Exact name of registrant as specified in its charter) 2650 (Primary Standard Industrial Classification Code)	34-1396481 (I.R.S. Employer Identification No.)
DELAWARE (State or other jurisdiction of incorporation or organization)	GREIF BROS. CORP. OF OHIO, INC. (Exact name of registrant as specified in its charter) 3412 (Primary Standard Industrial Classification Code)	04-3085566 (I.R.S. Employer Identification No.)
DELAWARE (State or other jurisdiction of incorporation or organization)	GREIF BROS. SERVICE CORP. (Exact name of registrant as specified in its charter) 3412 (Primary Standard Industrial Classification Code)	31-1652230 (I.R.S. Employer Identification No.)
DELAWARE (State or other jurisdiction of incorporation or organization)	GREIF CONTAINERS, INC. (Exact name of registrant as specified in its charter) 3412 (Primary Standard Industrial Classification Code)	36-3268123 (I.R.S. Employer Identification No.)
NEVADA (State or other jurisdiction of incorporation or organization)	GREIF U.S. HOLDINGS, INC. (Exact name of registrant as specified in its charter) 3412 (Primary Standard Industrial Classification Code)	31-1753837 (I.R.S. Employer Identification No.)
DELAWARE (State or other jurisdiction of incorporation or organization)	SIRCO SYSTEMS, LLC (Exact name of registrant as specified in its charter) 3412 (Primary Standard Industrial Classification Code)	63-1173694 (I.R.S. Employer Identification No.)
DELAWARE (State or other jurisdiction of incorporation or organization)	SOTERRA LLC (Exact name of registrant as specified in its charter) 0811 (Primary Standard Industrial Classification Code)	31-1667714 (I.R.S. Employer Identification No.)
DELAWARE (State or other jurisdiction of incorporation or organization)	TAINER TRANSPORT, INC. (Exact name of registrant as specified in its charter) 4212 (Primary Standard Industrial Classification Code)	31-1298401 (I.R.S. Employer Identification No.)
OHIO (State or other jurisdiction of incorporation or organization)	TREND-PAK, INC. (Exact name of registrant as specified in its charter) 2650 (Primary Standard Industrial Classification Code)	34-1478745 (I.R.S. Employer Identification No.)

EXPLANATORY NOTE: This Amendment No. 1 to the Form S-4 Registration Statement is filed to provide for the EDGAR incorporation of the additional registrants identified in the Registration Statement. On submission of the Form S-4 Registration Statement, the additional registrants were not identified in the EDGAR submission header. No changes have been made to the disclosure contained in the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Delaware, State of Ohio, on the 7th day of October, 2002.

GREIF BROS. CORPORATION

By: /s/ Michael J. Gasser

Michael J. Gasser

Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

/s/ Michael J. Gasser	Date: October 7, 2002
Michael J. Gasser, Chairman of the Board of Directors and Chief Executive Officer (principal executive officer)	
/s/ Donald S. Huml	Date: October 7, 2002
Donald S. Huml, Chief Financial Officer and Secretary (principal financial officer)	
/s/ John K. Dieker	Date: October 7, 2002
John K. Dieker, Vice President and Corporate Controller (principal accounting officer)	
Charles R. Chandler*	Date: October 7, 2002
Charles R. Chandler, Director	
Michael H. Dempsey*	Date: October 7, 2002
Michael H. Dempsey, Director	
Naomi C. Dempsey*	Date: October 7, 2002
Naomi C. Dempsey, Director	
Daniel J. Gunsett*	Date: October 7, 2002
Daniel J. Gunsett, Director	
John C. Kane*	Date: October 7, 2002
John C. Kane, Director	

[Signatures continued on next page]

Robert C. Macauley*

Robert C. Macauley, Director

David J. Olderman*

David J. Olderman, Director

William B. Sparks, Jr.*

Date: October 7, 2002

Date: October 7, 2002

* Signed pursuant to Power of Attorney

/s/ Donald S. Huml Date: October 7, 2002

Donald S. Huml, Attorney in Fact

ADDITIONAL REGISTRANTS

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, each of the Additional Registrants has duly caused this Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Delaware, State of Ohio, on the 7th day of October, 2002.

AMERICAN FLANGE & MANUFACTURING CO., INC.
BARZON CORPORATION
GREAT LAKES CORRUGATED CORP.
GREIF BROS. CORP. OF OHIO, INC.
GREIF BROS. SERVICE CORP.
GREIF CONTAINERS, INC.
GREIF U.S. HOLDINGS, INC.
SIRCO SYSTEMS, LLC
SOTERRA LLC
TAINER TRANSPORT, INC.
TREND-PAK, INC.

By: /s/ Michael J. Gasser

Michael J. Gasser, Chairman

Pursuant to the requirements of the Securities Act of 1933, this Amendment No. 1 to the Registration Statement has been duly signed on the 7th day of October, 2002, by the following persons in the capacities indicated:

/s/ Michael J. Gasser	Principal Executive Officer of each of the Additional Registrants and a director of each of the Additional Registrants other than Sirco Systems, LLC and Soterra LLC
/s/ Donald S. Huml	Principal Financial and Accounting Officer of each of the Additional Registrants
/s/ Gary R. Martz	Director of each of the Additional Registrants other than Greif U.S. Holdings, Inc., Sirco Systems, LLC and Soterra LLC
/s/ William B. Sparks, Jr.	Director of each of the Additional Registrants other than Sirco Systems, LLC and Soterra LLC
GREIF CONTAINERS, INC.	Sole member (with no manager) of Sirco Systems, LLC
By: /s/ Michael J. Gasser	
Michael J. Gasser, Chairman and Chief Executive Officer	
GREIF BROS. CORPORATION	Sole member (with no manager) of Soterra LLC
By: /s/ Michael J. Gasser	
Michael J. Gasser, Chairman and Chief Executive Officer	