

FORM 4

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or
Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * LEUNG SANDRA <div style="display: flex; justify-content: space-between; font-size: small;"> (Last) (First) (Middle) </div> BRISTOL-MYERS SQUIBB COMPANY, 345 PARK AVENUE <div style="display: flex; justify-content: space-between; font-size: small;"> (Street) </div> NEW YORK, NY 10154 <div style="display: flex; justify-content: space-between; font-size: small;"> (City) (State) (Zip) </div>	2. Issuer Name and Ticker or Trading Symbol BRISTOL MYERS SQUIBB CO [BMY] 3. Date of Earliest Transaction (MM/DD/YYYY) <p style="text-align: center; font-size: 1.2em;">3/10/2016</p>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <div style="display: flex; justify-content: space-between; font-size: small;"> <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner </div> <div style="display: flex; justify-content: space-between; font-size: small;"> <input checked="" type="checkbox"/> X Officer (give title below) <input type="checkbox"/> Other (specify below) </div> <p>EVP, General Counsel</p>
4. If Amendment, Date Original Filed (MM/DD/YYYY)		
6. Individual or Joint/Group Filing (Check Applicable Line) <div style="display: flex; justify-content: space-between; font-size: small;"> <input type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person </div>		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, \$0.10 par value	3/10/2016		M		4878 (1)	A	\$0	319678.7417	D	
Common Stock, \$0.10 par value	3/10/2016		J		3358 (2)	A	\$0	323036.7417	D	
Common Stock, \$0.10 par value	3/10/2016		F		4258 (3)	D	\$64.94	318778.7417	D	
Common Stock, \$0.10 par value	3/10/2016		M		5120 (4)	A	\$0	323898.7417	D	
Common Stock, \$0.10 par value	3/10/2016		J		724 (2)	A	\$0	324622.7417	D	
Common Stock, \$0.10 par value	3/10/2016		F		3021 (3)	D	\$64.94	321601.7417	D	
Common Stock, \$0.10 par value	3/10/2016		M		4494 (5)	A	\$0	326095.7417	D	
Common Stock, \$0.10 par value	3/10/2016		J		70 (6)	D	\$0	326025.7417	D	
Common Stock, \$0.10 par value	3/10/2016		F		2287 (3)	D	\$64.94	323738.7417	D	
Common Stock, \$0.10 par value	3/10/2016		M		42991.5905 (7)	A	\$0	366730.3322	D	
Common Stock, \$0.10 par value	3/10/2016		F		22223 (3)	D	\$64.94	344507.3322	D	
Common Stock, \$0.10 par value								5698.9742 (8)	I	By BMY Savings and Investment Program

Table II - Derivative Securities Beneficially Owned (e.g. , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Market Share Units	(9)	3/10/2016		M		4878		(1)	3/10/2017 (1)	Common Stock, \$0.10 par value	4878.0	\$0	4879	D	
Market Share Units	(9)	3/10/2016		M		5120		(4)	3/10/2018 (4)	Common Stock, \$0.10 par value	5120.0	\$0	10239	D	
Market Share Units	(9)	3/10/2016		M		4494		(5)	3/10/2019 (5)	Common Stock, \$0.10 par value	4494.0	\$0	13483	D	
Market Share Units	(9)	3/10/2016		A		17736		(10)	3/10/2020 (10)	Common Stock, \$0.10 par value	17736.0	\$0	17736	D	
Performance Shares	(11)	3/10/2016		A		26604		(11)	3/10/2019 (11)	Common Stock, \$0.10 par value	26604.0	\$0	26604	D	

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				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Performance Shares	(12)	3/10/2016		A		16342.975 (13)		(12)	3/10/2016 (12)	Common Stock, \$0.10 par value	16342.975	\$0	42005.971	D	
Performance Shares	(14)	3/10/2016		J		985.6195 (15)		(14)	3/10/2016 (14)	Common Stock, \$0.10 par value	985.6195	\$0	42991.5905	D	
Performance Shares	(12)	3/10/2016		M		42991.5905 (7)		(12)	3/10/2016 (12)	Common Stock, \$0.10 par value	42991.5905	\$0	0	D	

Explanation of Responses:

- (1) Represents vesting of one-quarter of market share units granted on March 10, 2013.
- (2) Adjustment reflects additional shares acquired upon the vesting of market share units due to the performance factor.
- (3) Shares withheld for payment of taxes upon vesting of awards.
- (4) Represents vesting of one-quarter of market share units granted on March 10, 2014.
- (5) Represents vesting of one-quarter of market share units granted on March 10, 2015.
- (6) Represents a downward adjustment to the number of shares acquired upon the vesting of market share units due to the performance factor.
- (7) Represents distribution of performance shares earned under the 2013-2015 Long-Term Performance Award.
- (8) Based on a plan statement as of the end of the most recent fiscal quarter.
- (9) Each market share unit converts into the number of shares of common stock determined by applying a payout factor to the target number of shares vesting on a given date. The payout factor is a ratio of the average of the closing price on the measurement date plus the nine prior trading days divided by the average stock price on the grant date (also a 10-day average). The minimum payout factor that must be achieved to earn a payout is 60% and the maximum payout factor is 200%.
- (10) Twenty-five percent of the market share unit award will vest on each of the first, second, third and fourth anniversaries of the grant date.
- (11) Each performance share converts into one share of common stock upon distribution in the first quarter of 2019.
- (12) Each performance share converts into one share of common stock upon distribution in the first quarter of 2016.
- (13) Represents performance shares earned under the 2013-2015 Long-Term Performance Award.
- (14) Each dividend equivalent converts into one share of common stock upon distribution in the first quarter of 2016.
- (15) Represents dividend equivalents earned under the 2013-2015 Long-Term Performance Award.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
LEUNG SANDRA BRISTOL-MYERS SQUIBB COMPANY 345 PARK AVENUE NEW YORK, NY 10154			EVP, General Counsel	

Signatures

/s/ Katherine Kelly, attorney-in-fact for Sandra Leung

3/14/2016

—Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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