

BRISTOL MYERS SQUIBB CO

Reported by
CALDARELLA JOSEPH C

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 08/18/11 for the Period Ending 08/17/11

Address	345 PARK AVE NEW YORK, NY 10154
Telephone	2125464000
CIK	0000014272
Symbol	BMY
SIC Code	2834 - Pharmaceutical Preparations
Industry	Biotechnology & Drugs
Sector	Healthcare
Fiscal Year	12/31

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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[] Check this box if no
longer subject to Section 16.
Form 4 or Form 5
obligations may continue.
See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public
Utility Holding Company Act of 1935 or Section 30(f) of the
Investment Company Act of 1940

1. Name and Address of Reporting Person *	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
Caldarella Joseph C	BRISTOL MYERS SQUIBB CO [BMY]	<input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) SVP & Controller
(Last) (First) (Middle)	3. Date of Earliest Transaction (MM/DD/YYYY)	
345 PARK AVENUE	8/17/2011	
(Street)	4. If Amendment, Date Original Filed (MM/DD/YYYY)	6. Individual or Joint/Group Filing (Check Applicable Line)
NEW YORK, NY 10154		<input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
(City) (State) (Zip)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, \$0.10 par value	8/17/2011		M		13781.0000	A	\$25.45	59867.0000	D	
Common Stock, \$0.10 par value	8/17/2011		S		58.0000	D	\$28.4633 ⁽¹⁾	59809.0000	D	
Common Stock, \$0.10 par value	8/17/2011		F		760.0000 (2)	D	\$28.4633 ⁽¹⁾	59049.0000	D	
Common Stock, \$0.10 par value	8/17/2011		F		12322.0000 (3)	D	\$28.4633 ⁽¹⁾	46727.0000	D	
Common Stock, \$0.10 par value								1491.8700 ⁽⁴⁾	I	By BMY Savings & Investment Program (4)

Table II - Derivative Securities Beneficially Owned (e.g. , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		
Option (right to buy)	\$25.45	8/17/2011		M			13781.0000	(5)	2/28/2015	Common Stock, \$0.10 par value	13781.0000	\$25.45	0.0000	D

Explanation of Responses:

(1)

This transaction was executed in multiple trades from \$28.4600 to \$28.4700. The price reported reflects the weighted average sale price. The reporting person hereby undertakes to provide upon request to the SEC staff, the issuer, or a security holder of the issuer full

information regarding the number of shares and prices at which the transaction was effected.

- (2) Shares withheld for payment of taxes and fees upon exercise of stock options.
- (3) Shares withheld for payment of exercise price upon exercise of stock options.
- (4) Based on a plan statement as of the end of the most recent fiscal quarter.
- (5) Twenty-five percent of the stock option award vested on each of the first, second, third and fourth anniversaries of the grant date, which was March 1, 2005.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Caldarella Joseph C 345 PARK AVENUE NEW YORK, NY 10154			SVP & Controller	

Signatures

/s/ Katherine Kelly, Attorney-in-Fact

8/18/2011

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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