

ASTRO MED INC /NEW/

FORM 10-K/A (Amended Annual Report)

Filed 5/31/1996 For Period Ending 1/31/1996

Address	600 E GREENWICH AVE WEST WARWICK, Rhode Island 02893
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Industry	Computer Peripherals
Sector	Technology
Fiscal Year	01/31

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-K/A

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

FOR THE FISCAL YEAR ENDED JANUARY 31, 1996

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

FOR THE TRANSITION PERIOD FROM..... TO.....

COMMISSION FILE NUMBER 0-13200

ASTRO-MED, INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

RHODE ISLAND
(STATE OR OTHER JURISDICTION OF
INCORPORATION OR ORGANIZATION)

05-0318215
(I.R.S. EMPLOYER IDENTIFICATION NO.)

600 EAST GREENWICH AVENUE,
WEST WARWICK, RHODE ISLAND
(ADDRESS OF PRINCIPAL EXECUTIVE
OFFICES)

02893
(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (401) 828-4000

SECURITIES REGISTERED PURSUANT TO SECTION 12(B) OF THE ACT:

TITLE OF EACH CLASS -----	NAME OF EACH EXCHANGE ON WHICH REGISTERED -----
None	None

SECURITIES REGISTERED PURSUANT TO SECTION 12(G) OF THE ACT:

COMMON STOCK, \$.05 PAR VALUE
(TITLE OF CLASS)

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

State the aggregate market value of the voting stock held by non-affiliates of the registrant as of March 18, 1996. Common Stock, \$.05 Par Value: \$27,474,072

Indicate the number of shares outstanding (excluding treasury shares) of each of the issuer's classes of common stock as of March 18, 1996.
Common Stock, \$.05 Par Value: 4,982,838 shares

DOCUMENTS INCORPORATED BY REFERENCE

Portions of the Company's definitive proxy statement for the 1996 annual meeting of shareholders are incorporated by reference into Part III.

PART IV

ITEM 14. EXHIBITS, FINANCIAL STATEMENT SCHEDULES AND REPORTS ON FORM 8-K

(a)(1) Financial Statements:

The following consolidated financial statements of Astro-Med, Inc. and subsidiaries are incorporated by reference in Item 8:

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Consolidated Balance Sheets--January 31, 1995 and 1996.....	22
Consolidated Statements of Income--Years Ended January 31, 1994, 1995 and 1996.....	23
Consolidated Statements of Stockholders' Equity-- Years Ended January 31, 1994, 1995 and 1996.....	24
Consolidated Statements of Cash Flows-- Years Ended January 31, 1994, 1995 and 1996.....	25
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(a)(2) Financial Statement Schedules:

Schedule II--Valuation and Qualifying Accounts and Reserves-- Years Ended January 31, 1994, 1995 and 1996.....	33
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All other schedules for which provision is made in the applicable accounting regulations of the Securities and Exchange Commission are not required under the related instructions or are inapplicable, and therefore, have been omitted.

(a)(3) Exhibits:

EXHIBIT NUMBER -----	
(3A)	Articles of Incorporation of the Company and all amendments thereto (filed as Exhibit No. 3A to the Company's report on Form 10-Q for the quarter ended August 1, 1992 and by this reference incorporated herein).
(3B)	By-laws of the Company and all amendments thereto (filed as Exhibit No. 3B to the Company's report on Form 10-Q for the quarter ended July 30, 1988 and by this reference incorporated herein).
(4)	Specimen form of common stock certificate of the Company (filed as Exhibit No. 4 to the Company's report on Form 10-K for the year ended January 31, 1985 and by this reference incorporated herein).
(10.1)	Astro-Med, Inc. 1980 Non-Qualified Stock Option Plan, as amended.(1)
(10.2)	Astro-Med, Inc. 1989 Incentive Stock Option Plan, as amended.(1)
(10.3)	Astro-Med, Inc. 1993 Incentive Stock Option Plan.(1)
(21.0)	List of Subsidiaries of the Company.
(24)	Consent of Independent Public Accountants. See page 21.
(27)	Financial Data Schedule

(1) Management contract or compensatory plan or arrangement.

(b) Reports on Form 8-K:

No reports on Form 8-K were filed by the Company during the last quarter of the period covered by this report.

ARTICLE 5

PERIOD TYPE	YEAR
FISCAL YEAR END	JAN 31 1996
PERIOD START	FEB 01 1995
PERIOD END	JAN 31 1996
CASH	2,033,713
SECURITIES	6,659,828
RECEIVABLES	8,475,005
ALLOWANCES	157,000
INVENTORY	12,533,553
CURRENT ASSETS	30,969,856
PP&E	17,063,855
DEPRECIATION	8,350,722
TOTAL ASSETS	42,302,731
CURRENT LIABILITIES	4,549,792
BONDS	175,000
PREFERRED MANDATORY	0
PREFERRED	0
COMMON	256,166
OTHER SE	35,725,140
TOTAL LIABILITY AND EQUITY	42,302,731
SALES	43,941,311
TOTAL REVENUES	43,941,311
CGS	26,923,192
TOTAL COSTS	26,923,192
OTHER EXPENSES	15,573,521
LOSS PROVISION	0
INTEREST EXPENSE	37,456
INCOME PRETAX	1,760,535
INCOME TAX	433,000
INCOME CONTINUING	1,327,535
DISCONTINUED	0
EXTRAORDINARY	0
CHANGES	0
NET INCOME	1,327,535
EPS PRIMARY	.26
EPS DILUTED	.26

End of Filing

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